

 **Virginia Commonwealth University Student Commons**

 **Wednesday, April 26, 2017**

**AGENDA**

9:00-9:30am **Registration** and refreshments in James River Terrace - Teams report to their rooms

 9:30-11:25 **Personal Finance Challenge – Forum Room**

*Host:* Barbara Haynes, VCEE Economic Education Consultant

**Group 1** – Shockoe Room

*Host:* Rebecca Booth, Director, Center for Economic Education at Lynchburg College

*Judges:*

* Patricia Gordon, Fiduciary Controls And Grants, GRASP
* Mark Newfield, CFP®, Newfield Financial Solutions
* Joey Stemmle, CFP®, Financial Advisor, Riverstone Wealth Advisory Group

*Time keeper:* Omar Kemp, Foresters Financial Services

**Group 2**- Canal Room

*Host:* Dr. Cheryl Ayers, Associate Director, Virginia Tech Center for Economic Education

*Judges:*

* John McFarland, CFP®, Coordinator of Financial Planning, VCU School of Business
* William Moore, CFP®, Wealth Benefits Manager, Northwestern Mutual
* Dr. David Upton, CFA® Emeritus Professor of Finance, VCU School of Business

*Time keeper:* Dr. Tricia Jacobs, CTE Coordinator for Curriculum and **Instruction, VDOE**

 9:30-11:20 **Adam Smith** **Economics Challenge –** Richmond Salons

*Hosts:* Dr. Stephen Day, Director, VCU Center for Economic Education;

 9:30-11:20 **David Ricardo** **Economics Challenge –**Virginia Rooms

*Hosts:* Ruth Cookson, Program Manager, ODU Center for Economic Education

Rachel Powell, Program Coordinator, GMU Center for Economic Education

11:30-12:20pm **David Ricardo Division –** Commons Theater

*Welcome and announce winning teams****:*** Daniel Mortensen, Executive Director, VCEE

**Online** **Regional Winners Recognized:** Nathalie Molliet-Ribet, Deputy Secretary of Education, Office of the Governor

*Quiz Master:* Judy Pahren, Senior Vice President, Capital One

*Judges:*

* Nicholas Haltom, Director, Economic Education, Federal Reserve Bank of Richmond
* Dr. Edward Millner, Professor , Department of Economics, VCU School of Business
* Dr. Carol Scotese, Chair, Department of Economics, VCU School of Business

***Presentation of Awards:*** Nathalie Molliet-Ribet, Deputy Secretary of Education, Office of the Governor

12:20-12:50 **Lunch:** Students, Richmond Salon rooms/ Music / Prize Drawings

 Teachers and adult guests have lunch in Virginia Rooms

12:50 **TAKE YOUR SEATS FOR CONTINUATION OF CHAMPIONSHIP ROUNDS**

**in the Commons Theater**

12:55-1:40 **Personal Finance Division**

**Online** **Regional Winners Recognized:**  Dr. Tricia Jacobs, CTE Coordinator for Curriculum and **Instruction, VA Department of Education**

**Championship Round**

*Master of Ceremony:* Judy Pahren, Senior Vice President, Capital One

*Judges:*

* Wendell B. Fuller, CFP®, NAPFA-Registered Financial Advisor, Fuller Wealth Advisors
* Leon L Litz, MBA, Agency Owner/CEO, State Farm Insurance and Financial Services
* Judith Sams, Business & Information Technology Specialist, VA Dept. of Education

1:40-2:30 **Adam Smith Division**

**Online** **Regional Winners Recognized:** Dr. Tricia Jacobs, CTE Coordinator for Curriculum and **Instruction, VA Department of Education**

**Championship Round**

*Quiz Master:*  Dr. Carol Scotese, Chair, Department of Economics, VCU School of Business

*Judges:*

* Nicholas Haltom, Director, Economic Education, Federal Reserve Bank of Richmond
* Dr. Oleg Korenok, Associate Professor of Economics, VCU School of Business
* Dr. Fletcher Mangum, Managing Partner, Magnum Economics, LLC

***Presentation of Adam Smith and Personal Finance Awards:*** Chris Saneda, Sr. EVP/Data and Digital Innovation, Virginia Credit Union

**2:30pm Adjourn**

**We gratefully acknowledge financial support for the Governor’s Challenge provided by:**



