

 **Capital One – West Creek Building Town Center**

 **Thursday, April 11, 2019**

**AGENDA**

9:00-9:30am **Registration** and refreshments in The Gallery - Teams then report to their rooms

9:30-11:25 **Personal Finance Challenge –** Forum Room (24A) (also 23E)

*Host:* Sarah Finley, Director of Programs, Virginia Council on Economic Education

**Group 1** – Room 23B

*Host:* Rebecca Booth, Director, Center for Economic Education at University of Lynchburg

*Judges:*

* Omar Kemp, Foresters Financial Services
* Mark Newfield, CFP®, Newfield Financial Solutions
* Joey Stemmle, CFP®, Financial Advisor, Riverstone Wealth Advisory Group

*Time keeper:* Mark Barrett, BB&T Scott & Stringfellow

**Group 2**- Room 23D

*Host:* Dr. Cheryl Ayers, Co-Director, Virginia Tech Center for Economic Education

*Judges:*

* John McFarland, CFP®, Retired, Financial Planning, VCU School of Business
* William Moore, CFP®, Wealth Management Advisor, Executive Benefits Strategies
* Jerry Varela, CFP®, Trainer, PIEtech

*Time keeper:* Dr. Tricia Jacobs, CTE Coordinator for Curriculum and **Instruction, VDOE**

9:30-11:20 **Adam Smith** **Economics Challenge –** Rooms 22A/B

*Hosts:* Dr. Stephen Day, Director, VCU Center for Economic Education

John Kruggel, Associate Director of Program, JMU Center for Economic Education

9:30-11:20 **David Ricardo** **Economics Challenge –**Rooms 21C/D

*Hosts:* Ruth Cookson, Director, ODU Center for Economic Education

Kate Scott, Associate Director, GMU Center for Economic Education

11:30-12:20pm **David Ricardo Division –** Rooms 22CDE

*Welcome and announce winning teams****:*** Daniel Mortensen, Executive Director, VCEE

**Online** **Regional Winners Recognized:** The HonorableAtif Qarni,Secretary of Education, Office of the Governor

*Quiz Master:* Judy Pahren, Senior Vice President, Capital One

*Judges:*

* Nicholas Haltom, Director, Economic Education, Federal Reserve Bank of Richmond
* Dr. Fletcher Mangum, Managing Partner, Magnum Economics, LLC
* Dr. Edward Millner, Professor, Department of Economics, VCU School of Business

***Presentation of Awards:*** The HonorableAtif Qarni,Secretary of Education, Office of the Governor

12:20-12:50 **Lunch:** Students: Food in The Gallery/registration area. Seating for:

Adam Smith & Personal Finance Group #1 students in 22A/B;

David Ricardo and Personal Finance Group #2 students in 21C/D



Teachers and adult guests have lunch in the Forum Room in 24A

**Thanks to Virginia Lottery for sponsoring Teachers’ Luncheon**

12:50 TAKE YOUR SEATS FOR CONTINUATION OF CHAMPIONSHIP ROUNDS

in Rooms 22CDE

12:55-1:40 **Personal Finance Division**

**Online** **Regional Winners Recognized:** Gena Keller, Assistant Superintendent for Learning, Virginia Department of Education

**Championship Round**

*Master of Ceremony:* Judy Pahren, Senior Vice President, Capital One

*Judges:*

* Wendell B. Fuller, CFP®, NAPFA-Registered Financial Advisor, Fuller Wealth Advisors
* **Oscarlyn Elder,** Group Managing Director, Mid-Atlantic and Northeast Investment Solutions Group, SunTrust
* Judith Sams, Business & Information Technology Specialist, VA Dept. of Education

1:40-2:30 **Adam Smith Division**

**Online** **Regional Winners Recognized: Stephanie R. Peters,** President & CEO, Virginia Society of CPAs, and Chair, VCEE Board of Directors 

**Championship Round**

*Quiz Master:*  Dr. Carol Scotese, Chair, Department of Economics, VCU School of Business

*Judges:*

* Nicholas Haltom, Director, Economic Education, Federal Reserve Bank of Richmond
* Dr. Fletcher Mangum, Managing Partner, Magnum Economics, LLC

***Presentation of Adam Smith and Personal Finance Awards:*** **Stephanie R. Peters,** President & CEO, Virginia Society of CPAs, and Chair, VCEE Board of Directors 

**2:30pm Adjourn**

**We gratefully acknowledge financial support for the Governor’s Challenge provided by:**

****